



Real Beam Optics From A “Synthetic” Beam

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Abstract

- CEBAF cannot use the same methods as a ring to measure Twiss parameters.
- Developing procedure to measure the evolution of the Twiss parameters with a “synthetic” beam.
- Talk will focus on current state of procedure and where it is expected to progress.

Outline

- Goal: Provide understanding of rayTrace procedure, and why it is useful.
- Basic accelerator physics background.
- Current methods used by CEBAF:
 - Beamline characterization and tuning.
 - Weaknesses.
- rayTrace method.
- An example of use.
- What is still to be done.

The Matrix Formalism

- A transfer matrix connects the phase space coordinates at point 2 to those at point 1.

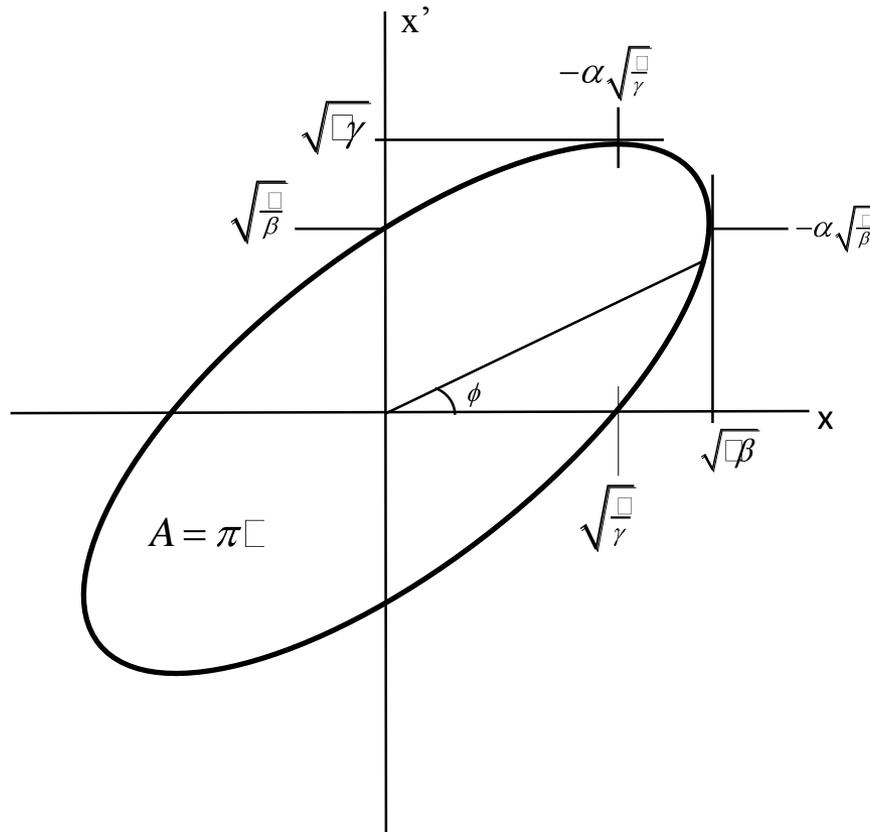
$$\begin{bmatrix} x \\ x' \end{bmatrix}_2 = M(1 \rightarrow 2) \begin{bmatrix} x \\ x' \end{bmatrix}_1$$

- Example transfer matrices for thin lenses and a drift look like these:

$$\begin{pmatrix} 1 & 0 \\ -\frac{1}{f} & 1 \end{pmatrix} = M_{QF}, \quad \begin{pmatrix} 1 & 0 \\ \frac{1}{f} & 1 \end{pmatrix} = M_{QD}, \quad \begin{pmatrix} 1 & l \\ 0 & 1 \end{pmatrix} = M_D$$

Twiss Parameters

- First, the classic phase ellipse, with labeled Twiss parameters:



α is related to the distance to the geometric focus.

β is the amplitude function.

ϵ is proportional to the area a set of beams will occupy in phase space.

RMS Parameter Definitions

$$\dot{\sigma}_{rms}^2 = \langle x^2 \rangle \langle x'^2 \rangle - \langle xx' \rangle^2$$

$$\beta_{rms} = \frac{\langle x^2 \rangle}{\dot{\sigma}_{rms}}$$

$$\alpha_{rms} = -\frac{\langle xx' \rangle}{\dot{\sigma}_{rms}}$$

Transfer Matrix vs. Twiss Parameters

- M is transport matrix containing Twiss parameters.

$$\begin{bmatrix} x \\ x' \end{bmatrix}_2 = M(1 \rightarrow 2) \begin{bmatrix} x \\ x' \end{bmatrix}_1$$

$$M = \begin{bmatrix} \sqrt{\frac{\beta_2}{\beta_1}} (\cos \Delta\psi + \alpha_1 \sin \Delta\psi) & \sqrt{\beta_1 \beta_2} \sin \Delta\psi \\ -\frac{1 + \alpha_1 \alpha_2}{\sqrt{\beta_1 \beta_2}} \sin \Delta\psi + \frac{\alpha_1 - \alpha_2}{\sqrt{\beta_1 \beta_2}} \cos \Delta\psi & \sqrt{\frac{\beta_1}{\beta_2}} (\cos \Delta\psi - \alpha_2 \sin \Delta\psi) \end{bmatrix}$$

Relationship of Beam and Twiss

$$M = \begin{bmatrix} \sqrt{\frac{\beta_2}{\beta_1}} (\cos \Delta\psi + \alpha_1 \sin \Delta\psi) & \sqrt{\beta_1 \beta_2} \sin \Delta\psi \\ -\frac{1 + \alpha_1 \alpha_2}{\sqrt{\beta_1 \beta_2}} \sin \Delta\psi + \frac{\alpha_1 - \alpha_2}{\sqrt{\beta_1 \beta_2}} \cos \Delta\psi & \sqrt{\frac{\beta_1}{\beta_2}} (\cos \Delta\psi - \alpha_2 \sin \Delta\psi) \end{bmatrix}$$

$$\mathcal{M} = \begin{bmatrix} m_{11}^2 & -2m_{11}m_{12} & m_{12}^2 \\ -m_{11}m_{21} & m_{11}m_{22} + m_{12}m_{21} & -m_{12}m_{22} \\ m_{21}^2 & -2m_{21}m_{22} & m_{22}^2 \end{bmatrix}$$

Relationship of Beam and Twiss

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$$\begin{bmatrix} \beta \\ \alpha \\ \gamma \end{bmatrix}_2 = \mathcal{M} \begin{bmatrix} \beta \\ \alpha \\ \gamma \end{bmatrix}_1 \quad \longrightarrow \quad \gamma \equiv \frac{1 + \alpha^2}{\beta}$$

$$\Delta\psi = \tan^{-1} \left(\frac{m_{12}}{\beta_1 m_{11} - \alpha_1 m_{12}} \right)$$

Closed vs. Open-Ended System

Circular Machine

- Many passes
 - Equilibrium orbit
- Global, self-consistent lattice
- Periodic condition
- Lattice defines Twiss Parameters
- Beam accommodates Twiss Parameters

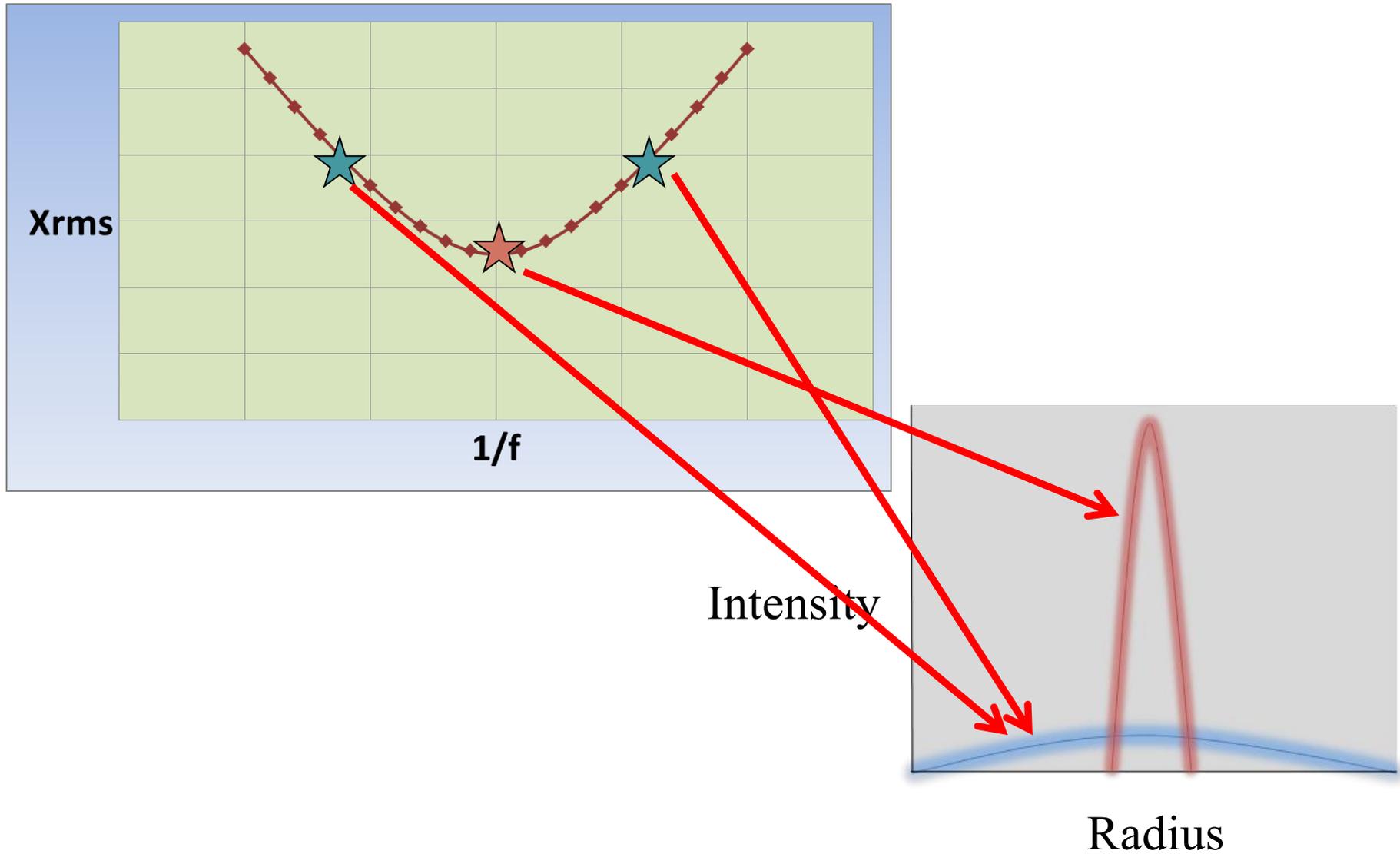
Open-Ended Machine

- Single pass through system
 - No equilibrium orbit
- No periodicity constraints like circular
- Lattice defines path of beam
- Lattice transforms Twiss Parameters
- How can they be measured?

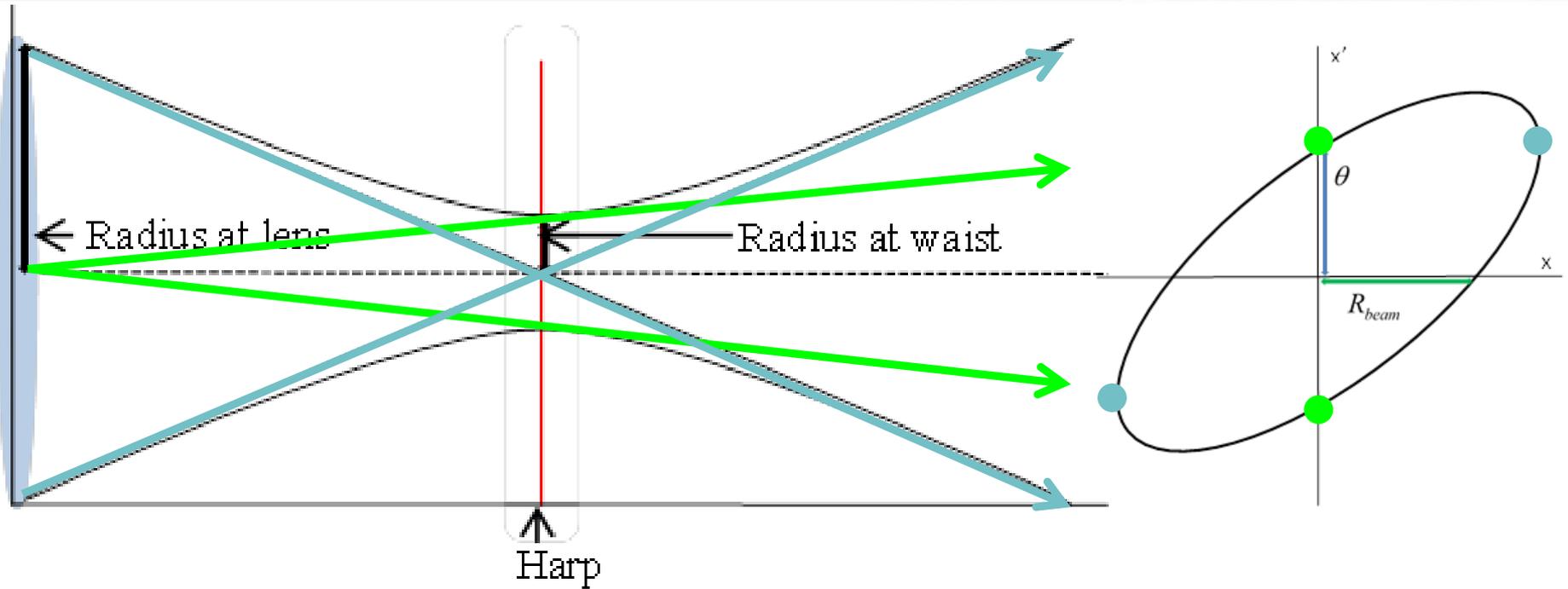
CEBAF's Methods: Quadrupole Scan

- Twiss parameters measured at CEBAF with quadrupole scan.
- Vary quadrupole strength by known amounts.
- Measure the varying beam size at a beam profile monitor.
- Find the smallest beam size at the monitor.
- Relationship between smallest beam radius to beam radius at lens can be used to calculate the uncorrelated angular spread (aka emittance angle).
- Beam that is located centrally will keep the same angular spread, regardless of lens setting.
- Smallest waist achievable gives emittance angle.

Quadrupole Scan (cont.)



Quadrupole Scan (cont.)



$$\dot{\theta} = \theta R_{beam}$$

$$\delta\theta = \frac{R_{lens}}{f}$$

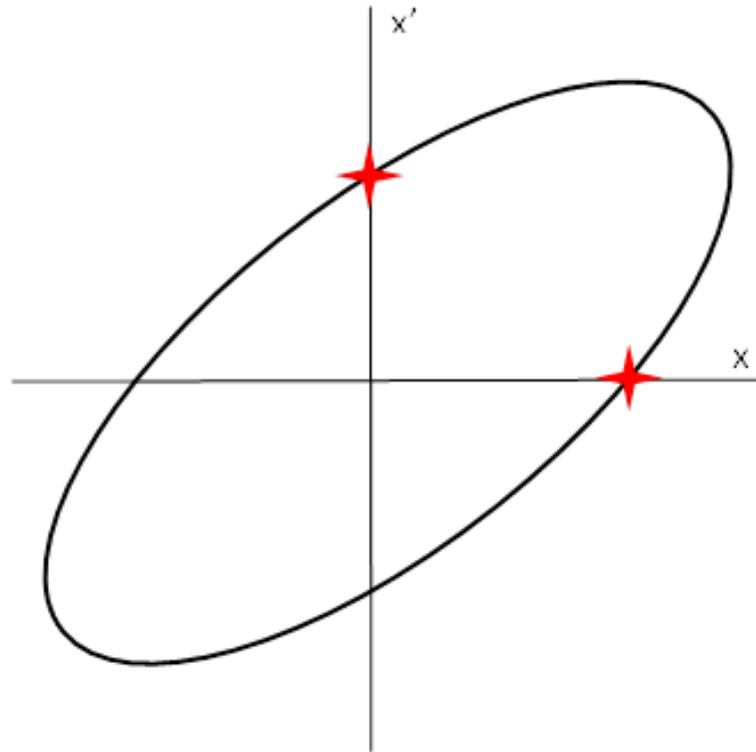
$$\theta \times l = R_{waist}$$

Quadrupole Scan: Weaknesses

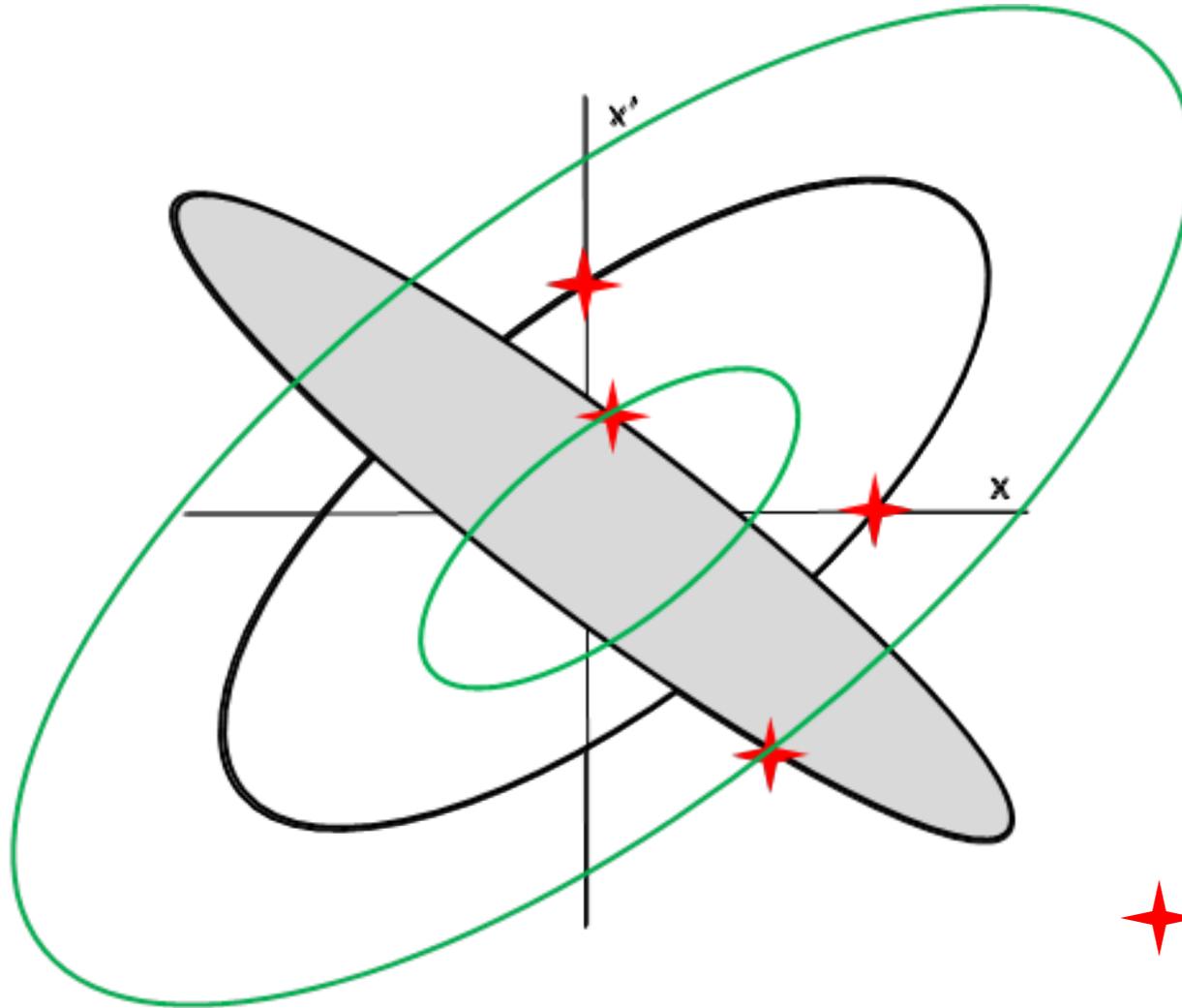
- Noisy electronics (harps).
- Sparse coverage.
- Small emittance.
- Time consuming. Takes ~30 minutes to find complete for ONE location.
- Invasive. In order to characterize a section of the beamline, the nuclear physics program must be put on hold for a long time.

CEBAF's Methods: Courant-Snyder

- Used to maintain beam envelope matching.
- Takes x and x' from measured trajectories, and uses α and β from the design model to calculate the matched phase ellipse corresponding to the measured trajectory.

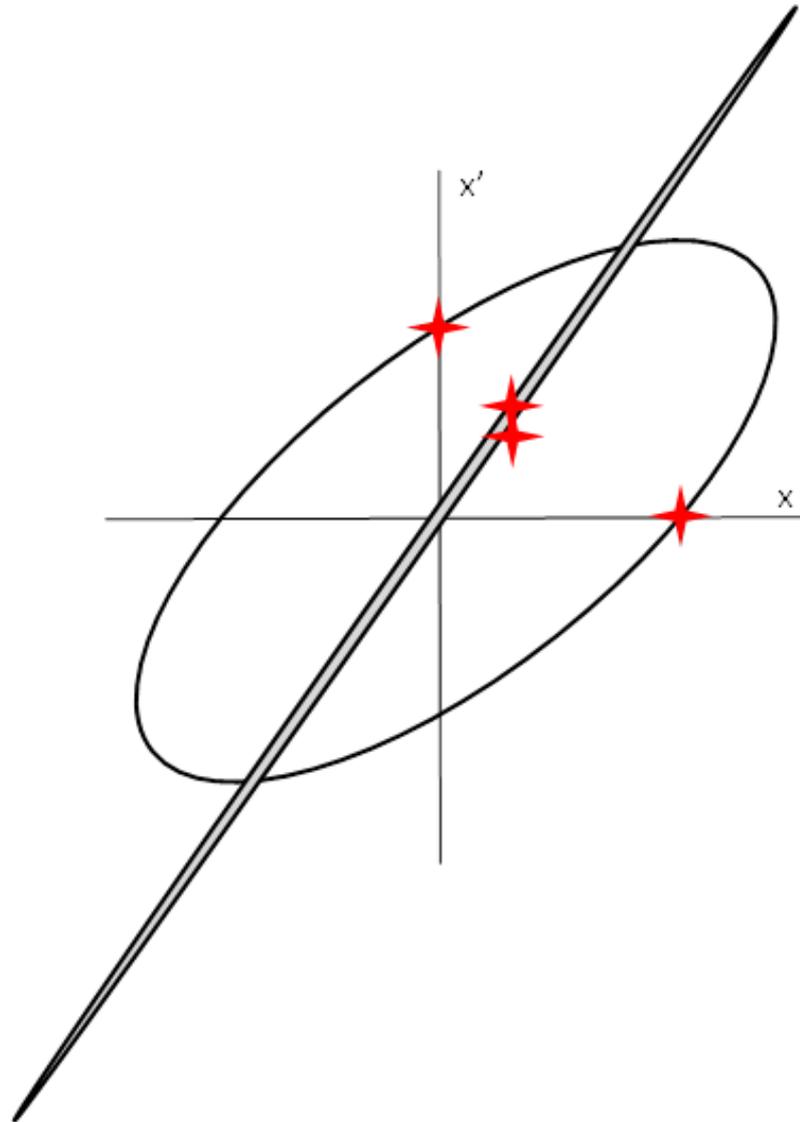


Courant-Snyder



★ = trajectory

Courant-Snyder

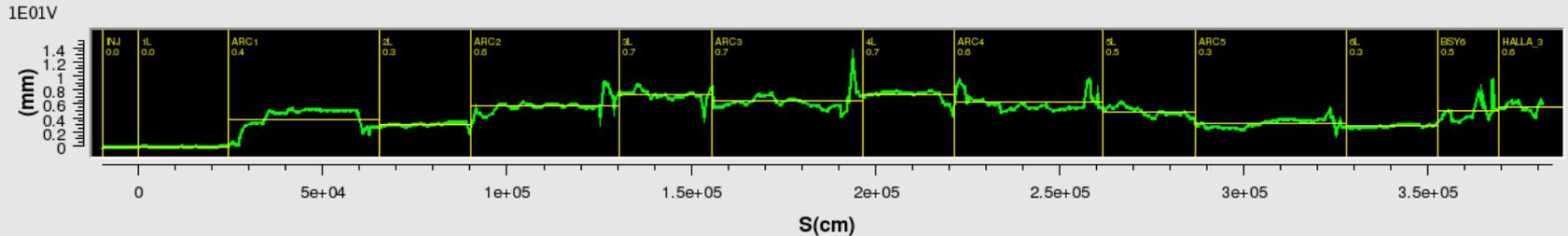
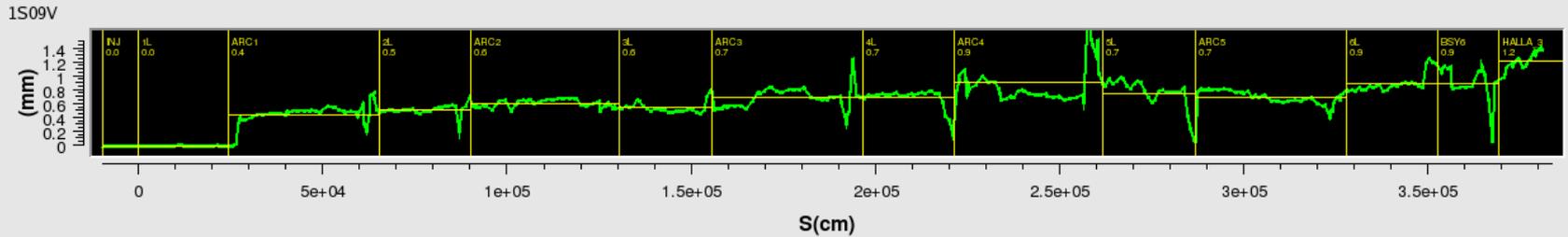
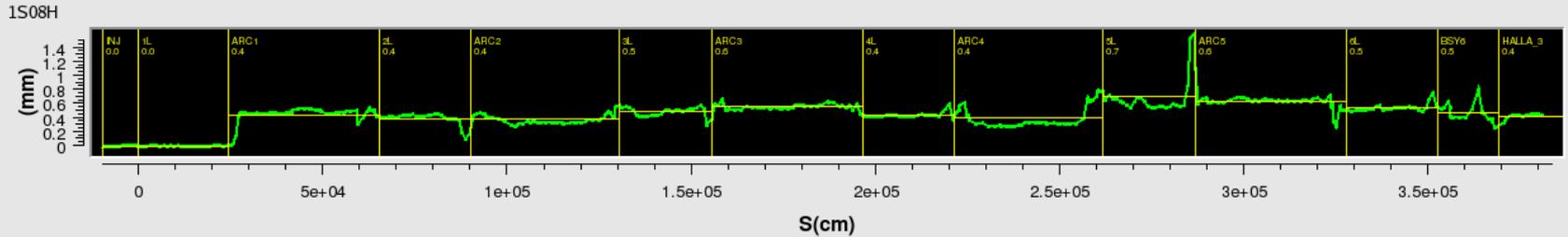
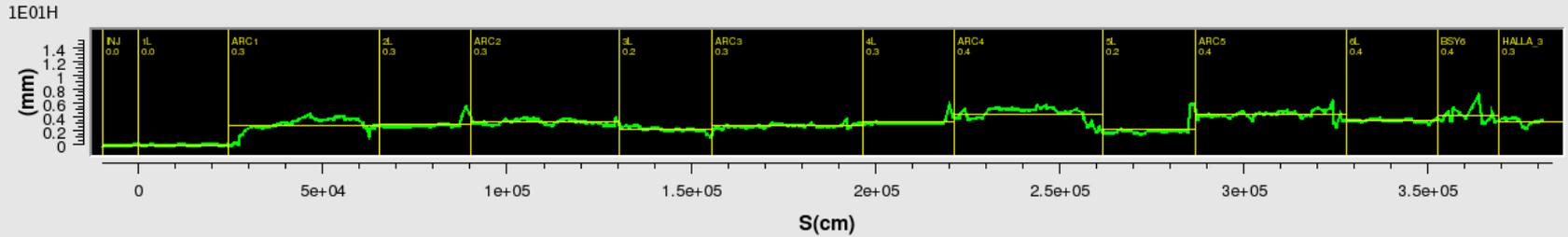


★ = trajectory

Courant-Snyder

CS X | CS Y | CS Both | Disp | Abs | Diffx | Diffy | Cplx | Cply

IPM1C14 Y=0.710865



Courant-Snyder: Weaknesses

- Unguided, guess-and-check tuning.
- Ignores phase advance
 - Leads to problems with degeneracy in severely mismatched beams.

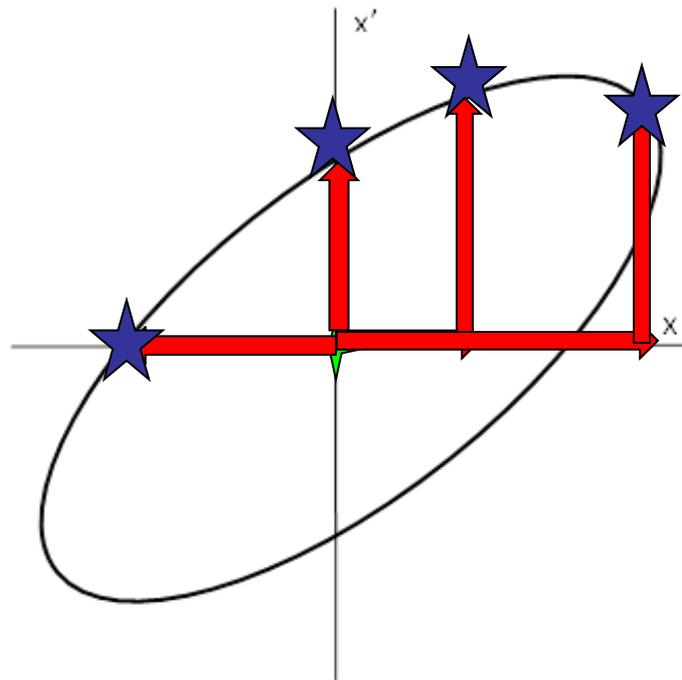
So, what is the answer?

- CEBAF needs a method that is minimally invasive to the nuclear physics program.
- Must be able to either take into account cumulative phase advance errors, or provide a way in which it can be ignored without detriment.
- Must be able to characterize the beamline both locally and globally.
- We have an answer:

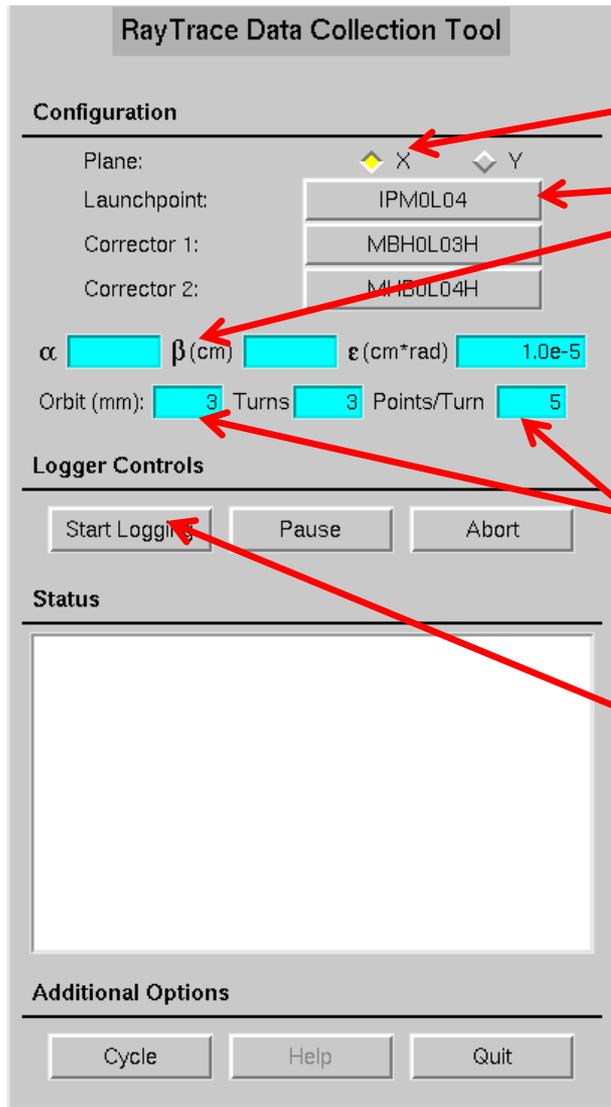
rayTrace

rayTrace: What is it?

- Measures the differential orbit of the real beam at every location simultaneously.
- Corrector kicks are set to follow the boundary of the model's phase ellipse.
- Allows for calculation of the Twiss parameters of the real beam.



rayTrace – How it Works



1. Select plane.
2. Choose launchpoint. α and β are automatically entered from the design model at the launchpoint. They can also be manually entered.
3. Set orbit size/emittance.
4. Choose number of turns and points/turn.
5. Start Logging.
6. Corrector conditioning
7. Simultaneously, acquire the model Twiss parameters.

rayTrace - How it Works

- Acquire Twiss parameters from both design and current (GOLD) models.
 - Using the Accelerator High Level Application (AHLA) group's elegant toolkit, acquire values from model.
 - Automated process using Perl.
 - Also formats data into Twiss tables.
- Twiss tables contain data for element number, element name, S , β in both planes, α in both planes, η (both position and momentum), v in both planes, and momentum.

rayTrace - Analysis

- fitphase, written by Yves Roblin, is used for the analysis.
- Algorithm originally used to ID ellipses in image data.
 - Raw statistical data can provide this information as well.
- Iterating through 1 BPM at a time, fits the model over a short range to acquire x' values.
- Trajectory data used to compute ε , α , and β at each BPM.
- Plots data points, fitted ellipse, and model ellipse.
- Plots variation of α and β along the transverse direction.
- Will show more on this in the example.

Model Independent β

$$\beta \approx \frac{(x_{\max} - x_{\min})^2}{\dot{\sigma}} \quad (\text{as long as we agree on } \varepsilon)$$

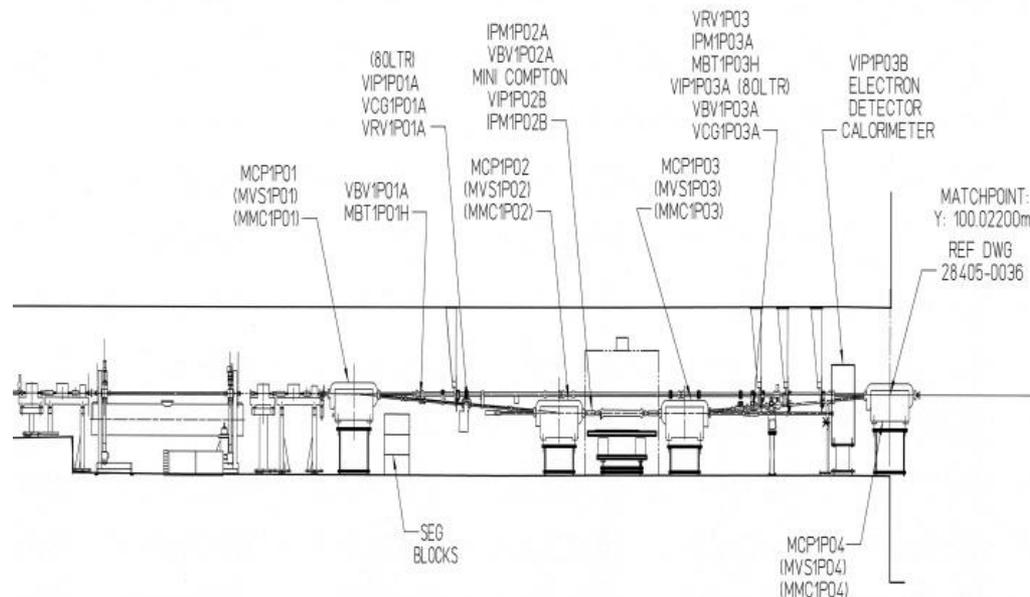


rayTrace: Tuning

- Have data at every BPM location.
 - Known local optics supplies transverse angles.
 - Can generate Twiss parameters for every BPM.
 - Can discriminate between distributed and point errors.
- Synthetic beam is a surrogate for real beam.
 - Magnified emittance.
 - Same α and β .
 - Exact linear model in zero current limit.
- Allows measurement of phase advance.

rayTrace in Action

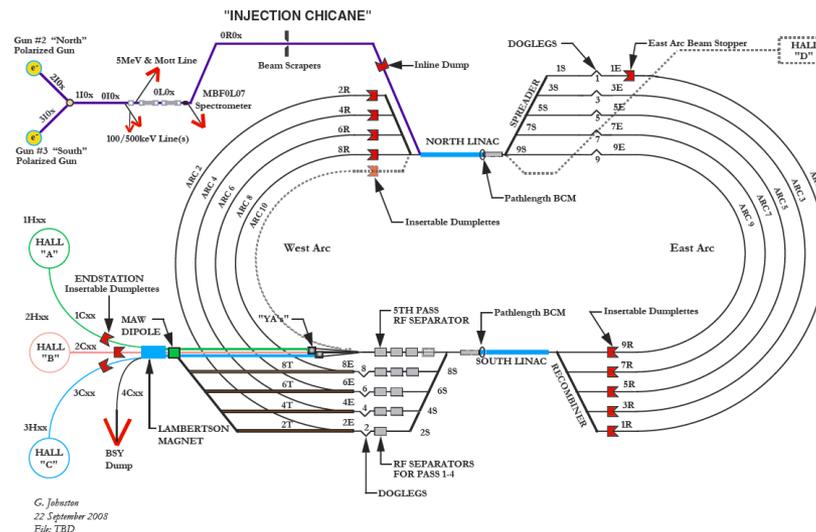
- Example of use from earlier stage of development: Hall A Compton Background Test of October, 2009.
- Hall A reports unreasonably high background count rates at their Compton polarimeter.
- Limited beam diagnostic tools available.



rayTrace in Action

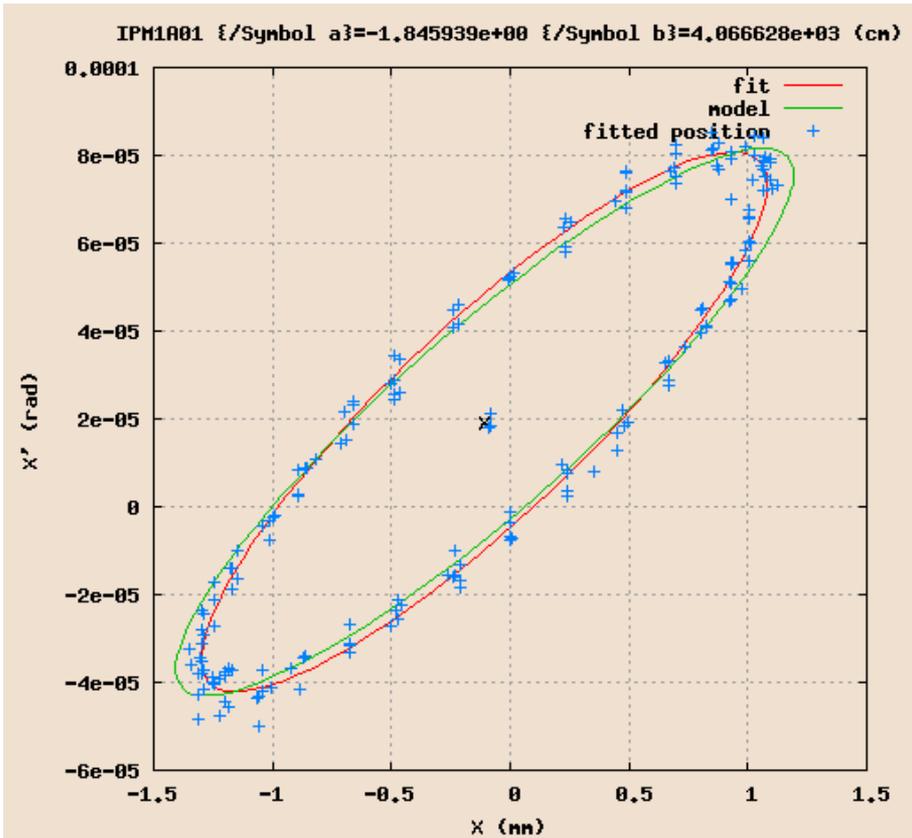
- Set the launchpoint at the beginning of ARC 1
- Set ϵ to $\sim 5e-6$ cm-rad at this point, and used the model values for α and β .
- Used 32 injected rays to trace out the phase ellipse at the launchpoint.
- Traced the ellipse twice to check for closure.

CEBAF BEAMLINE

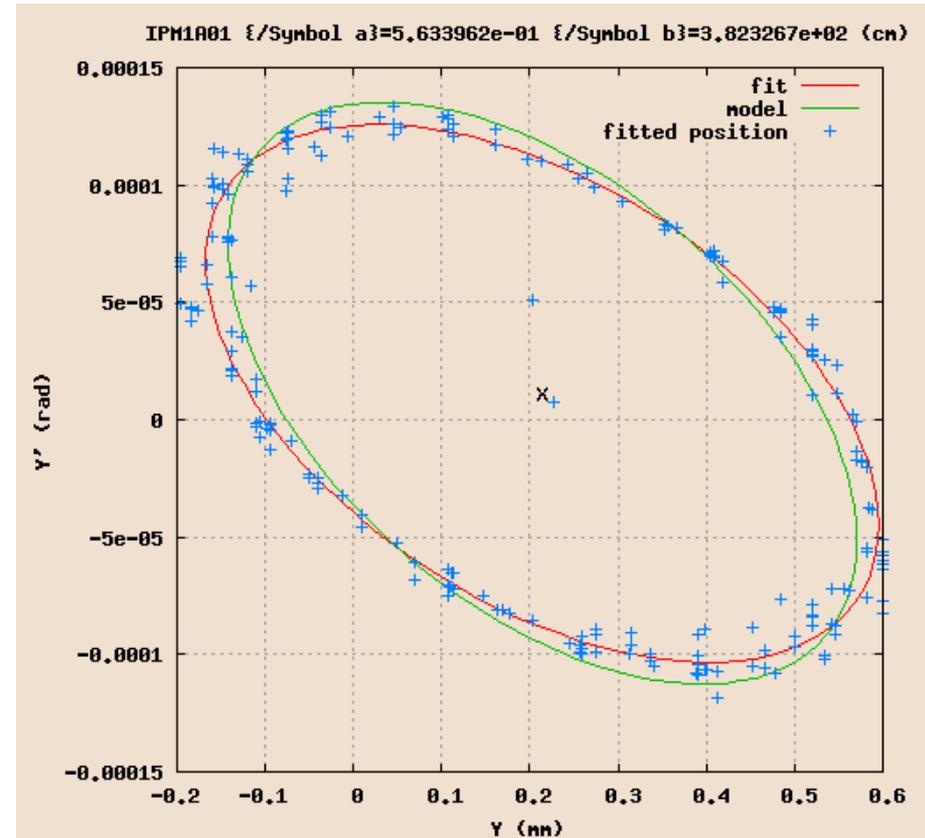


Launchpoint

IPM1A01 X Plane



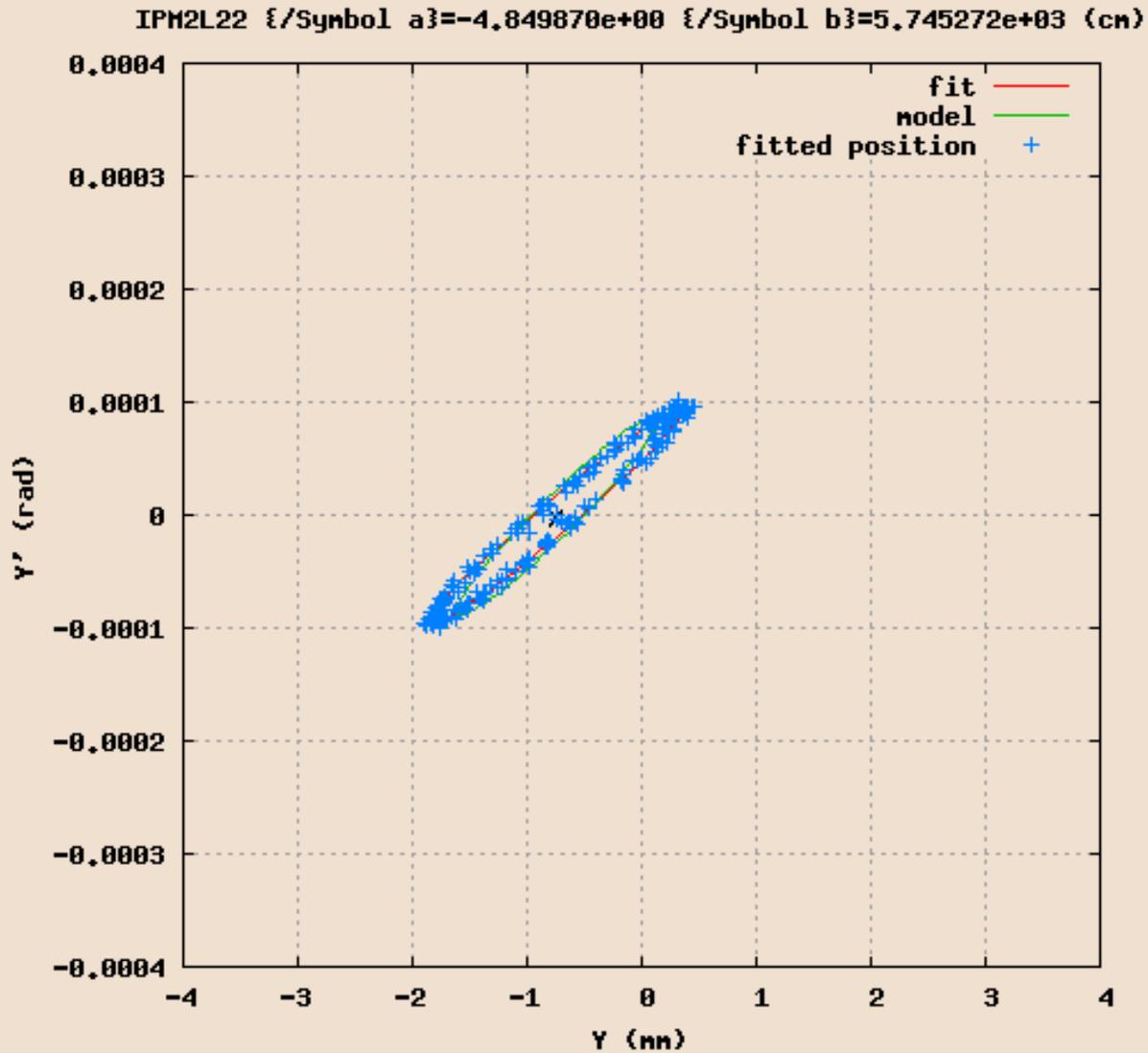
IPM1A01 Y Plane



$$\alpha = 1.846 \quad \beta = 4.067 \times 10^3$$

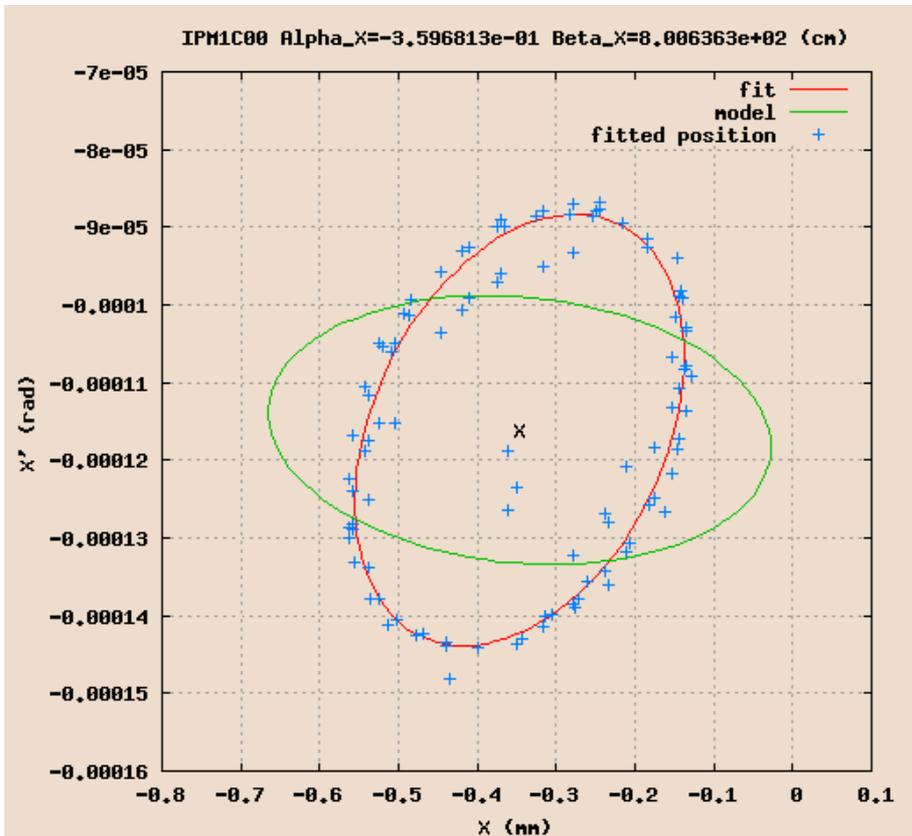
$$\alpha = 5.634 \times 10^{-1} \quad \beta = 3.823 \times 10^2$$

Evolution through LINAC2

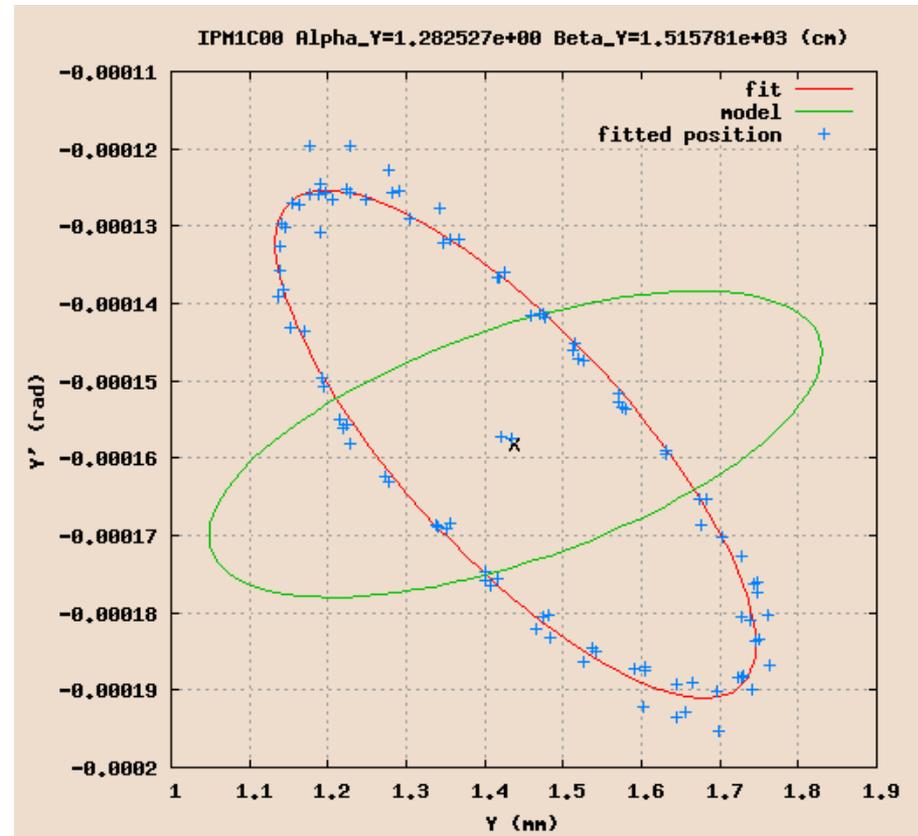


Entrance of Hall A

IPM1C00 X Plane



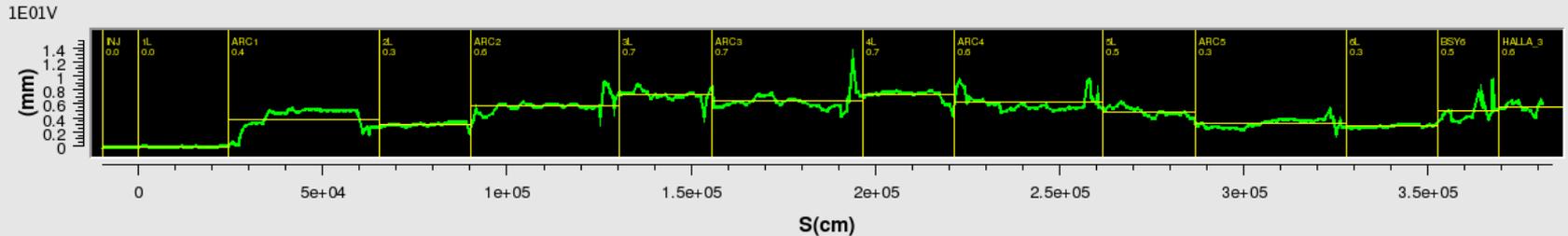
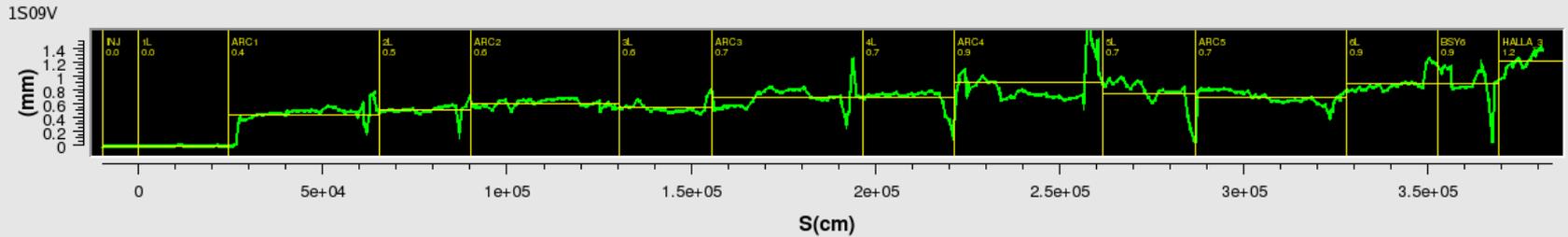
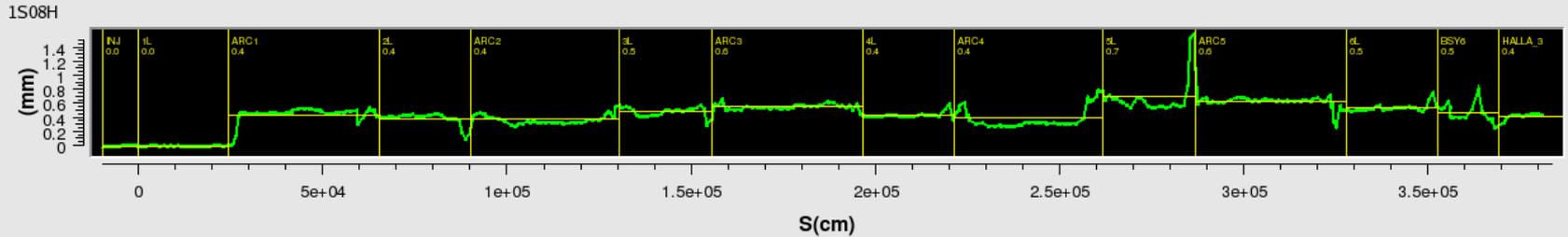
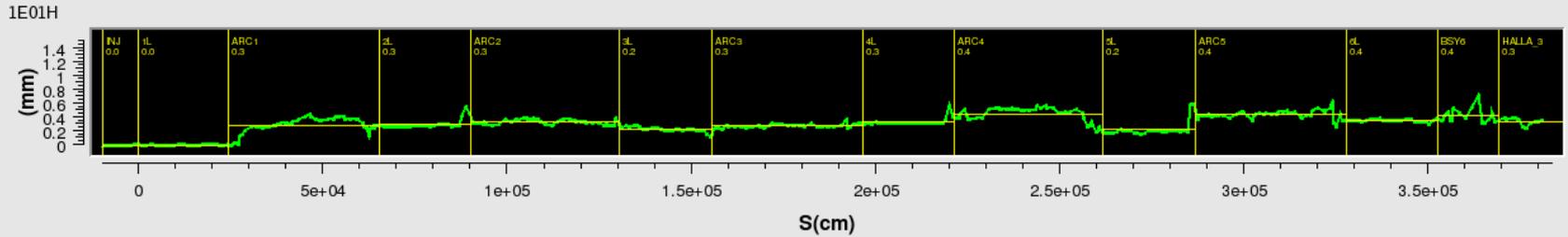
IPM1C00 Y Plane



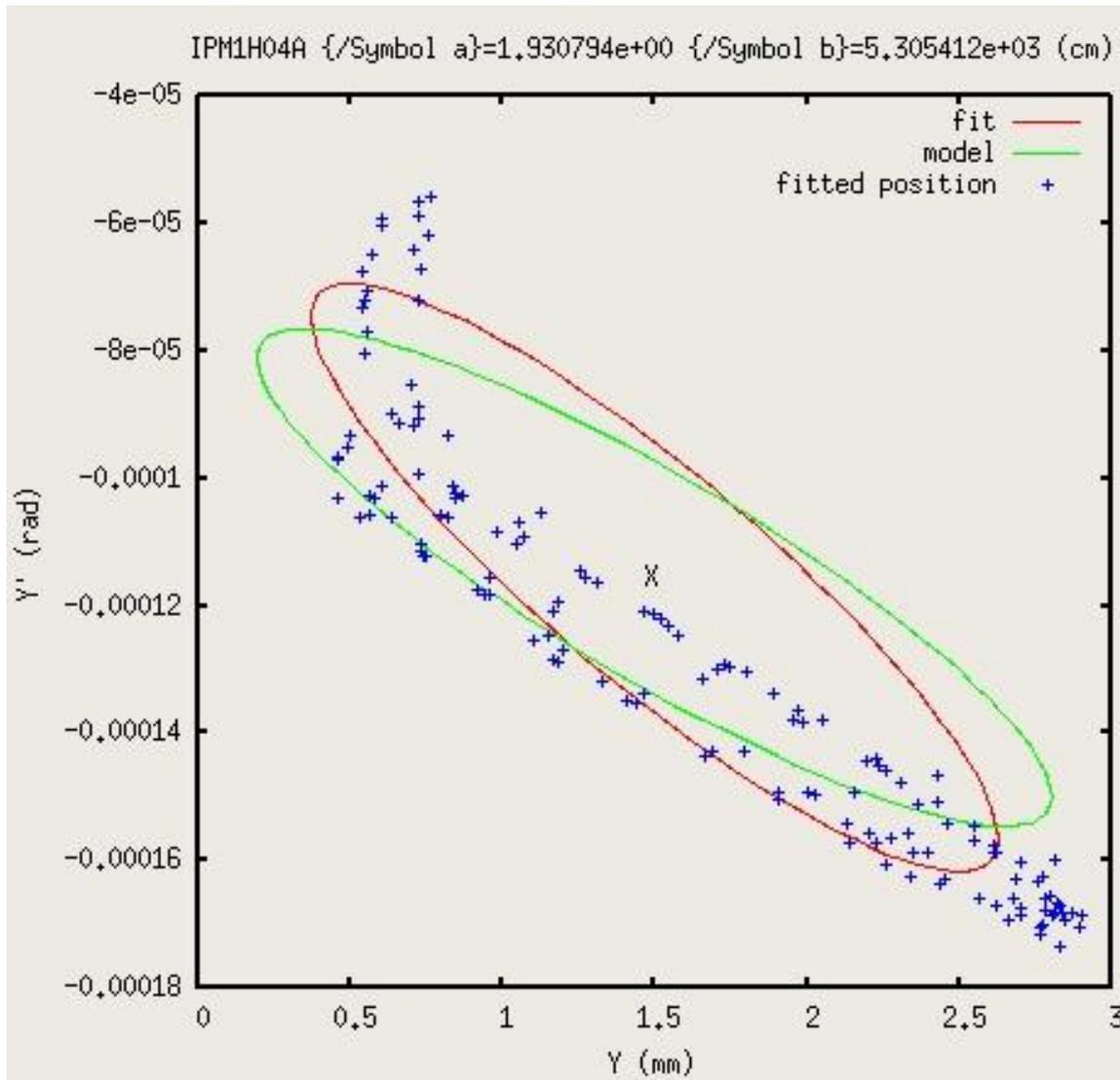
From the Courant-Snyder

CS X | CS Y | CS Both | Disp | Abs | Diffx | Diffy | Cplx | Cply

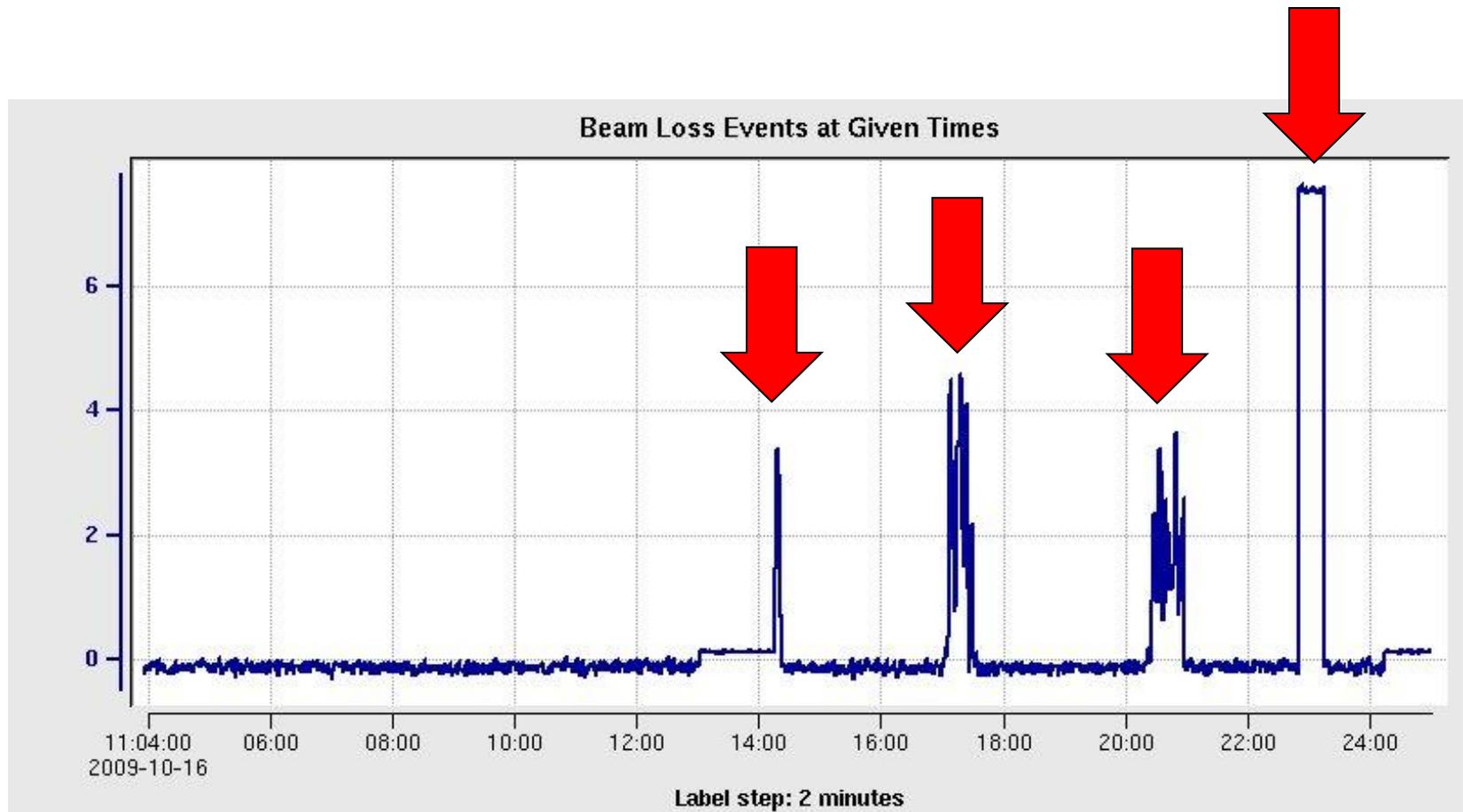
IPM1C14 Y=0.710865



Unexpected Observations



rayTrace in Action



Compton rayTrace Conclusions

- Beam entered Hall A line mismatched.
 - Rematched.
- Partial beam loss in Compton chicane.
 - Re-steered to avoid aperture, beamline adjusted, synchrotron radiation baffled.
- Compared against quadrupole scans
 - rayTrace showed appropriate amount of acceleration damping.
 - Some quad scan data had significantly asymmetric emittances in both planes.

Future Work

- Error Analysis
 - BPM noise
 - XY Coupling
- Injection to terminus transfer function fit
- Something about 12GeV. Get help here.
- Full deterministic tuning demonstration.

Summary

- Current diagnostic tools at CEBAF
 - Quadrupole scan
 - Courant-Snyder
- rayTrace
 - Collects data at all BPMs simultaneously.
 - Analysis uses model to find x' .
 - Data useful without model.
 - Enables deterministic retuning.
 - Extensible to 4D coupled motion.

Conclusion

- The rayTrace procedure is a developing diagnostic tool.
- Has been used in beamline diagnostics and tuning.
- The completed procedure promises to be a powerful tool for characterizing and tuning an open-ended system.

Acknowledgements

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The CASA group

UVA

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