

## Accelerator Physics Multipoles and Closed Orbits

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# Oscillators Similtaneously Excited

$$u_{i}(t) = 1$$
  

$$\ddot{u} + \Omega^{2}u = Fe^{-i\omega t}$$
  

$$u(t) = \frac{Fe^{-i\omega t}}{2\omega} \left(\frac{1}{\Omega - \omega} - \frac{1}{\Omega + \omega}\right)$$

Many oscillators distributed in frequency





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## **Resonance Effect**



$$U = \frac{Fe^{-i\omega t}}{\omega} \left[ +i\pi\psi(\omega) + P.V.\int \frac{\psi(\Omega)}{\Omega - \omega} d\Omega \right]$$
$$\dot{U} = Fe^{-i\omega t} \left[ \pi\psi(\omega) - iP.V.\int \frac{\psi(\Omega)}{\Omega - \omega} d\Omega \right]$$

For our analytic Lorentzian

$$\psi(\Omega) = \frac{\Delta}{\pi \left(\Delta^2 + \Omega^2\right)}$$
$$\dot{U} = \frac{Fe^{-i\omega t}}{-i\Delta - \omega} = \frac{Fe^{-i\omega t}}{\Delta^2 + \omega^2} \left(\Delta - i\omega\right)$$
Energy goes in!  
Where does it go?







Stokes' theorem tells us that for any smooth vector field  $\vec{H}$ :

$$\int_{S} \nabla \times \vec{H} \cdot d\vec{S} = \oint_{C} \vec{H} \cdot d\vec{\ell}, \qquad (4)$$

where the closed loop C bounds the surface S.

Applied to Maxwell's equation  $\nabla \times \vec{H} = \vec{J}$ , Stokes' theorem tells us that the magnetic field  $\vec{H}$  integrated around a closed loop equals the total current passing through that loop:

$$\oint_C \vec{H} \cdot d\vec{\ell} = \int_S \vec{J} \cdot d\vec{S} = I. \quad (5)$$





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### Linearity and superposition

Maxwell's equations are *linear*:

$$\nabla \cdot \left( \vec{B}_1 + \vec{B}_2 \right) = \nabla \cdot \vec{B}_1 + \nabla \cdot \vec{B}_2, \tag{6}$$

and:

$$\nabla \times \left( \vec{H}_1 + \vec{H}_2 \right) = \nabla \times \vec{H}_1 + \nabla \times \vec{H}_2. \tag{7}$$

This means that if two fields  $\vec{B}_1$  and  $\vec{B}_2$  satisfy Maxwell's equations, so does their sum  $\vec{B}_1 + \vec{B}_2$ .

As a result, we can apply the *principle of superposition* to construct complicated magnetic fields just by adding together a set of simpler fields.



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Let us first consider fields that satisfy Maxwell's equations in free space, e.g. the interior of an accelerator vacuum chamber. Here, we have  $\vec{J} = 0$ , and  $\vec{B} = \mu_0 \vec{H}$ ; hence, Maxwell's equations (1) and (2) become:

$$\nabla \cdot \vec{B} = 0$$
, and  $\nabla \times \vec{B} = 0$ . (8)

Consider the field given by  $B_z = \text{constant}$ , and:

$$B_y + iB_x = C_n (x + iy)^{n-1},$$
 (9)

where n is a positive integer, and  $C_n$  is a complex number.

Note that the field components  $B_x$ ,  $B_y$  and  $B_z$  are all *real*; we are only using complex numbers for convenience.



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Now consider the differential operator:

$$\frac{\partial}{\partial x} + i \frac{\partial}{\partial y}.$$
 (10)

Applying this operator to the left hand side of (9) gives:

$$\left(\frac{\partial}{\partial x} + i\frac{\partial}{\partial y}\right) \left(B_y + iB_x\right) = \left(\frac{\partial B_y}{\partial x} - \frac{\partial B_x}{\partial y}\right) + i\left(\frac{\partial B_x}{\partial x} + \frac{\partial B_y}{\partial y}\right),$$
$$= \left[\nabla \times \vec{B}\right]_z + i\nabla \cdot \vec{B}.$$
(11)

In the final step, we have used the fact that  $B_z$  is constant. Also using this fact, and the fact that  $B_x$  and  $B_y$  are independent of z, we see that the x and y components of  $\nabla \times \vec{B}$ vanish.

Applying the operator (10) to the right hand side of (9) gives:

$$\left(\frac{\partial}{\partial x} + i\frac{\partial}{\partial y}\right)(x+iy)^{n-1} = (n-1)(x+iy)^{n-2} + i^2(n-1)(x+iy)^{n-2} = 0.$$
(12)



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Hence, applying the operator (10) to both sides of equation (9), we find that:

$$\nabla \cdot \vec{B} = 0, \qquad \nabla \times \vec{B} = 0. \tag{13}$$

Therefore, the field (9) satisfies Maxwell's equations for a magnetostatic system in free space.

Of course, this analysis simply tells us that the field (9):

$$B_y + iB_x = C_n \left(x + iy\right)^{n-1}$$

is a possible solution to Maxwell's equations in the situation we have described: it does not tell us how to generate such a field.

Fields given by (9) are called *multipole fields*. Note that, since Maxwell's equations are linear, we can superpose any number of multipole fields, and obtain a valid solution to Maxwell's equations.



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 $C_3 = real$ , normal sextupole



 $C_2 =$ imaginary, skew quadrupole



 $C_3 =$ imaginary, skew sextupole





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For  $C_n = 0$  for all n, we have:

$$B_x = B_y = 0, \qquad B_z = \text{constant.} \tag{14}$$

This is a solenoid field, and is not generally regarded as a multipole field.

In the conventional notation (see Chao and Tigner), we rewrite the field (9) as:

$$B_y + iB_x = B_{\mathsf{ref}} \sum_{n=1}^{\infty} (b_n + ia_n) \left(\frac{x + iy}{R_{\mathsf{ref}}}\right)^{n-1}.$$
 (15)

The  $b_n$  are the "normal multipole coefficients", and the  $a_n$  are the "skew multipole coefficients".  $B_{ref}$  and  $R_{ref}$  are a reference field strength and a reference radius, whose values may be chosen arbitrarily; however their values will affect the values of the multipole coefficients for a given field.

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The interpretation of the multipole coefficients is probably best understood by considering the field behaviour in the plane y = 0:

$$B_y = B_{\text{ref}} \sum_{n=1}^{\infty} b_n \left(\frac{x}{R_{\text{ref}}}\right)^{n-1}, \quad \text{and} \quad B_x = B_{\text{ref}} \sum_{n=1}^{\infty} a_n \left(\frac{x}{R_{\text{ref}}}\right)^{n-1}.$$
(16)

A single multipole component with n = 1 is a dipole field:  $B_y = b_1 B_{ref}$  is constant, and  $B_x = a_1 B_{ref}$  is also constant.

A single multipole component with n = 2 is a quadrupole field:

$$B_y = b_2 B_{\text{ref}} \frac{x}{R_{\text{ref}}}, \text{ and } B_x = a_2 B_{\text{ref}} \frac{x}{R_{\text{ref}}}.$$
 (17)

Both  $B_y$  and  $B_x$  vary linearly with x.

For n = 3 (sextupole), the field components vary as  $x^2$ , etc.

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# Generating multipole fields from a current distribution



To see how to generate a multipole field, we start with the magnetic field around a thin wire carrying a current  $I_0$ . Generally, the magnetic field in the presence of a current density  $\vec{J}$  is given by Maxwell's equation (2):

$$\nabla \times \vec{H} = \vec{J}.$$

Consider a thin straight wire of infinite length, oriented along the z axis. Let us integrate Maxwell's equation (2) over a circular disc of radius r centered on the wire, and normal to the wire:

$$\int_{S} \nabla \times \vec{H} \cdot d\vec{S} = \int_{S} \vec{J} \cdot d\vec{S} = I_{0}, \qquad (18)$$

where we have used the fact that the integral of the current density over the cross section of the wire equals the total current flowing in the wire.

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Now we apply Stokes' theorem, which tells us that for any smooth vector field F:

$$\int_{S} \nabla \times \vec{F} \cdot d\vec{S} = \oint_{C} \vec{F} \cdot d\vec{\ell}, \qquad (19)$$

where C is the closed curve bounding the surface S.

Applied to equation (18), Stokes' theorem gives us:

$$\oint_C \vec{H} \cdot d\vec{\ell} = I_0, \tag{20}$$

By symmetry, the magnetic field must be the same magnitude at equal distances from the wire. We also know, from Gauss' theorem applied to  $\nabla \cdot \vec{B} = 0$ , that there can be no radial component to the magnetic field.

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Hence, the magnetic field at any point is tangential to a circle centered on the wire and passing through that point. We also find, by performing the integral in (20), that the magnitude of the magnetic field at distance r from the wire is given by:

$$\vec{H} = \frac{I_0}{2\pi r}.$$
(21)

If there are no magnetic materials present,  $\mu = \mu_0$ , so:  $\vec{B} = \mu_0 \vec{H} = \frac{\mu_0 I_0}{2\pi r}$ . (22)



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Now, let us work out the field at a point  $\vec{r} = (x, y, z)$  from a current parallel to the z axis, but displaced from it. The line of current is defined by  $x = x_0$ ,  $y = y_0$ .

The magnitude of the field is given, from (22) by:

$$B = \frac{\mu_0 I_0}{2\pi \left| \vec{r} - \vec{r}_0 \right|},\tag{23}$$

where the vector  $\vec{r}_0$  has components  $\vec{r}_0 = (x_0, y_0, z)$ .

Since the field at  $\vec{r}$  is perpendicular to  $\vec{r} - \vec{r}_0$ , the field vector is given by:

$$\vec{B} = \frac{\mu_0 I_0}{2\pi} \frac{(y - y_0, -x + x_0, 0)}{|\vec{r} - \vec{r_0}|^2}.$$
(24)



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### Multipole fields from a current distribution





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It is convenient to express the field (24) in complex notation. Writing:

$$x + iy = re^{i\theta}$$
, and  $x_0 + iy_0 = r_0 e^{i\theta_0}$ , (25)

we find that:

$$B_{y} + iB_{x} = \frac{\mu_{0}I_{0}}{2\pi} \frac{\left(r_{0}e^{-i\theta_{0}} - re^{-i\theta}\right)}{\left|r_{0}e^{i\theta_{0}} - re^{i\theta}\right|^{2}}.$$
 (26)

Using the fact that for any complex number  $\zeta$ , we have  $|\zeta|^2 = \zeta \zeta^*$ :

$$B_{y} + iB_{x} = \frac{\mu_{0}I_{0}}{2\pi} \frac{1}{r_{0}e^{i\theta_{0}} - re^{i\theta}}$$
$$= \frac{\mu_{0}I_{0}}{2\pi r_{0}} \frac{e^{-i\theta_{0}}}{\left(1 - \frac{r}{r_{0}}e^{i(\theta - \theta_{0})}\right)}.$$
(27)



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Using the Taylor series expansion:

$$(1-\zeta)^{-1} = \sum_{n=0}^{\infty} \zeta^n,$$
 (28)

(valid for  $|\zeta| < 1$ ) we can express the magnetic field (27) as:

$$B_y + iB_x = \frac{\mu_0 I_0}{2\pi r_0} e^{-i\theta_0} \sum_{n=1}^{\infty} \left(\frac{r}{r_0}\right)^{n-1} e^{i(n-1)(\theta-\theta_0)},$$
(29)

which is valid for  $r < r_0$ .



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The advantage of writing the field in the form (29) is that by comparing with equation (15) we immediately see that the field is a sum over an infinite number of multipoles, with coefficients given by:

$$\frac{B_{\text{ref}}}{R_{\text{ref}}^{n-1}}(b_n + ia_n) = \frac{\mu_0 I_0}{2\pi r_0} \frac{e^{-in\theta_0}}{r_0^{n-1}}.$$
(30)

If we choose:

$$B_{\rm ref} = \frac{\mu_0 I_0}{2\pi r_0}$$
, and  $R_{\rm ref} = r_0$ , (31)

we see that:

$$b_n + ia_n = e^{-in\theta_0}. (32)$$



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Now, let us consider the total field generated by a set of wires distributed around a cylinder of radius  $r_0$ , such that the current flowing in a region at angle  $\theta_0$  and subtending angle  $d\theta_0$  at the origin is:

$$I_0 = I_m \cos m(\theta_0 - \theta_m) \, d\theta_0, \tag{33}$$

where m is an integer.

The total field is found by integrating over all  $\theta_0$ . From (29):

$$B_{y} + iB_{x} = \frac{\mu_{0}I_{m}}{2\pi r_{0}} \sum_{n=1}^{\infty} \left(\frac{r}{r_{0}}\right)^{n-1} e^{i(n-1)\theta} \int_{0}^{2\pi} e^{-in\theta_{0}} \cos m(\theta_{0} - \theta_{m}) d\theta_{0}$$
$$= \frac{\mu_{0}I_{m}}{2\pi r_{0}} \left(\frac{r}{r_{0}}\right)^{m-1} e^{i(m-1)\theta} \pi e^{-im\theta_{m}}.$$
(34)

We see that the cosine current distribution (33) generates a pure 2m-pole field within the cylinder on which the current flows.

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Choosing the reference field and radius (31) as we did above:

$$B_{\rm ref} = \frac{\mu_0 I_m}{2\pi r_0}, \quad \text{and} \quad R_{\rm ref} = r_0,$$

we find that the multipole coefficients for the field generated by the cosine current distribution (33) are:

$$b_m + ia_m = \pi e^{-im\theta_m}.$$
(35)

For  $\theta_m = 0$  or  $\theta_m = \pi$ , we have a normal 2m-pole field.

For  $\theta_m = \pm \pi/2$ , we have a skew 2*m*-pole field.



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### Multipole fields from a current distribution





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### Superconducting quadrupole - collider final focus





Second layer of a six-layer superconducting quadrupole developed by Brookhaven National Laboratory for a linear collider. The design goal is a gradient of 140 T/m.



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# **Dipole Error**

Kick at every turn. Solve a toy model:

$$\Delta \theta = \frac{\rho \Delta B}{(B\rho)} \qquad \left[ \frac{d^2}{ds^2} + \frac{k_B}{Q} \frac{d}{ds} + k_B^2 \right] x(s) = \Delta \theta \sum_{i=0}^{\infty} \delta(s - s' + iL)$$
$$x_{ih}(s) = \sum_{i=0}^{\infty} \exp\left(-k_B(s - s' + iL)/2Q\right) \sin\left(k_B'(s - s' + iL)\right)$$

$$k'_{B} = k_{B}\sqrt{1 - 1/4Q^{2}}$$
  $q = \exp(-k_{B}(s - s')/2Q)$ 

Geometric series summed

$$x_{ih}(s) \propto \exp(-k_{B}(s-s')/2Q) \frac{\sin(k_{B}'(s-s'))(1-q\cos k_{B}'L) + \cos(k_{B}'(s-s'))q\sin k_{B}'L}{1-2q\cos k_{B}'L+q^{2}}$$
$$x_{ih}(s) \doteq \frac{\Delta\theta}{k_{B}} \frac{\cos(k_{B}(s-s')+k_{B}L/2)}{2\sin(k_{B}L/2)}$$

integer resonance

blows up when

 $k'_B L = n\pi$ 









# **Closed Orbit Distortion**



Perform summation over all kick sources

$$x_{co}(s) \doteq \sum_{i} \frac{\Delta \theta_{i}}{k_{B}} \frac{\cos\left(k_{B}(s-s_{i})+k_{B}L/2\right)}{2\sin\left(k_{B}L/2\right)}$$

(bound) oscillation generated by errorSource (dipole powering, quad displacement, etc.)Oscillation can be observed and correctedUsing the real betatron motion

$$\left(M_{s,s'}\right)_{12} = \sqrt{\beta(s)\beta(s')}\sin(\varphi(s)-\varphi(s'))$$

the proper result is

$$x_{co}(s) \doteq \sum_{i} \sqrt{\beta(z)\beta_{i}} \Delta \theta_{i} \frac{\cos(\varphi(s) - \varphi(s_{i}') + \nu\pi)}{2\sin(\nu\pi)}$$



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## **Beta Measurement**



If BPM close to steerer (there is little phase advance between them), and the tune has been measured, induce a closed orbit distortion to measure the  $\beta$ 

$$x_{co}\left(s_{bpm}\right) = \frac{\beta_i \Delta \theta_i}{2} \cot \nu \pi$$





# **Dipole Error Distribution**

$$u_{co}^{2}(s) = \beta(s) \sum_{i} \sum_{j} \sqrt{\beta(s_{i})} \Delta \theta_{i}(s_{i}) \sqrt{\beta(s_{j})} \Delta \theta_{i}(s_{j})$$
$$\times \frac{\cos(\varphi(s) - \varphi(s_{i}) + \nu\pi)}{2\sin(\nu\pi)} \frac{\cos(\varphi(s) - \varphi(s_{j}) + \nu\pi)}{2\sin(\nu\pi)} ds_{1} ds_{2}$$

Angular stuff averages assuming independence of error distributions  $\langle \Delta \theta^2 \rangle / 2$ 

$$\left\langle u_{co}^{2}\left(s\right)\right\rangle = \frac{\beta\left(s\right)}{8\sin^{2}\left(\nu\pi\right)}\sum_{i}\beta_{i}\left\langle\Delta\theta\right\rangle_{i}^{2}$$
$$\sigma_{u}^{2} = \frac{\beta\left(s\right)N}{8\sin^{2}\left(\nu\pi\right)}\left\langle\beta\right\rangle\sigma_{\Delta\theta}^{2}$$

For quad displacements replace

$$\sigma_{\Delta\theta} = \sigma_x / f$$



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# **Closed Orbit Correction**

Suppose orbit does not go through center of all BPMs. What do you do? (At CEBAF just steer to BPM centers!)

Trim magnets added whose purpose is to bring CO as close to zero as possible.

$$u_{co}(s) = \sum_{i} \sqrt{\beta(s)\beta_{i}} \Delta \theta_{i} \frac{\cos(\varphi(s) - \varphi(s_{i}) + \nu\pi)}{2\sin(\nu\pi)}$$

At BPM *j* closed orbit reads

$$u_{j} = u_{co}\left(s_{j}\right) = \sum_{i} \sqrt{\beta\left(s_{j}\right)\beta_{i}} \Delta\theta_{i} \frac{\cos\left(\varphi\left(s_{j}\right) - \varphi\left(s_{i}\right) + \nu\pi\right)}{2\sin\left(\nu\pi\right)}$$

Measure response matrix as trim magnets (index k) varied

$$\Delta u_{j} = \sum_{i} \sqrt{\beta(s_{j})\beta_{k}} \Delta \theta_{k} \frac{\cos(\varphi(s_{j}) - \varphi(s_{i}) - \nu\pi)}{2\sin(\nu\pi)} \equiv R_{jk} \Delta \theta_{k}$$



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# **Correction Algorithm**

Desire  $\Delta \vec{u}_j = -u_j$ . If have enough trims simply update  $\Delta \vec{\theta}_k = -R_{kj}^{-1} \Delta \vec{u}_j$ 

More sophisticated when less trims than BPMs, minimize

$$\sum_{i=1}^{N_{BPM}} x_{BPM}^2 \left( \Delta \theta_1, \cdots, \Delta \theta_{N_{trims}} \right) = \left( \vec{u} - \left( R \cdot \vec{\theta} \right) \right)^2$$

analogous to "least squares fitting" and generally uses the same types of computer algorithms, including Singular Value Decomposition (SVD).

How many BPMs/trims?

Fourier Analyzing closed orbit equation

$$u_{co}(s) = \sqrt{\beta(s)} \sum_{l=-\infty}^{\infty} \frac{\nu^2 F_l e^{il\varphi(s)}}{\nu^2 - l^2} \qquad F_l = \int \beta^{3/2}(s) \Delta \theta(s) e^{-il\varphi(s)} ds$$

Need enough to resolve the betatron orbit and distribute uniformly in betatron phase



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